

CanMoney Website – User Guide

Your Step-by-Step Guide to Smooth Online Trading

1. Login to CanMoney Website

1. Go to <https://www.canmoney.in>
2. Enter your **User ID** (9-digit code) and **Password**
3. Click **SIGN IN**
4. Enter your **Trade Password** (this is your MPIN)
5. You're now ready to begin trading!

 Note:

- Don't have your Trade Password? Click "**Generate Trade Password**"—it will be sent to your registered mobile number or email ID.
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2. Fund Management

Transfer Funds to Trading Account

Menu Path: FUND > The Fund Management page will pop – up > Enter Amount > Submit > Transfer of funds completed successfully.

1. **Login** to your CanMoney account
2. Click on the **FUND** option in the menu
3. The **Fund Management** window will appear
4. Enter the **amount** you wish to transfer
5. Click **Submit**

 *Your funds will be credited instantly to your trading account.*

Note:

- Withdrawals are not required—**unused funds are auto-credited** back to your linked bank account at the end of the trading day.

- You can also **view your available trading balance** in this section.
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3. Buying & Selling Shares (Cash & Carry)



Buy Shares (Product: CASHNCARRY)

1. In **Trade Now** tab - Go to **Market Watch**
2. Select **Exchange** (NSE or BSE)
3. Search for the share → Click **ADD**
4. Or else from Watchlist, click on ‘+’
5. Fill in the order details:
 - **Order Type:** Market / Limit
 - **Price** (for Limit Orders)
 - **Quantity**
 - **Product:** CASHNCARRY
6. Click **Submit**

Note:

You can check the Margin & Charges applied by clicking on Margin & Charges button.



Sell Shares – CASHNCARRY

1. In **Trade Now** tab - Go to **Asset Report**
2. Click on the respective **NSE/BSE code** of the share
3. Or else from Watchlist, click on ‘-’
4. Fill in the order details:
 - **Order Type:** Market / Limit
 - **Price** (for Limit Orders)
 - **Quantity**
5. Click **Submit**

Note:

You can check the Margin & Charges applied by clicking on Margin & Charges button.



4. Holding & Releasing Shares



Hold Shares (Before Selling)

- Navigate to the **Stock** section → Click **Go > Hold**
 - Use this when you want your shares to appear in **Holdings** for selling.
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Release Shares (For Long-Term Holding)

- Go to the **Stock** section → Click **Release**
 - Use this when you don't plan to sell the shares immediately and want to retain them.
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5. Intraday Trading



Buy Shares (Product: INTRADAY)

1. In **Trade Now** tab - Go to **Market Watch**
 2. Select **Exchange**
 3. Search for scrip → Click **ADD**
 4. Click on **+** (**Buy**) in **Watchlist**
 5. Fill in the order details:
 - Order Type: Market / Limit
 - Price (if Limit Order)
 - Quantity
 - Product: **INTRADAY**
 6. Click **Submit**
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Sell / Square Off (Product: INTRADAY)

1. Go to **Net Position**
2. Click **Square Off** next to the desired scrip
3. Fill in order details
4. Product: **INTRADAY**

5. Click **Submit**



6. Reports & Tracking



Check Order Book

- Go to **Trade Book Report** under **Trade Now**
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Check Pending Orders

- Visit **Pending Orders** under **Trade Now**
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Check Holdings

- Go to **Asset Report** under **Trade Now**
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View Portfolio






- Navigate to Portfolio > My Portfolio > Equity
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Dividend Report

- Go to **Portfolio > My Portfolio Report > Dividend Details**
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Tips for Traders

-  Always **Hold** shares before selling to make them visible in Holdings
-  **Intraday orders must be squared off by 3:10 PM** to avoid auto-square off
-  **Unused funds** are automatically returned to your bank account at the end of the trading day
-  **Always log out** after completing your session for account security
-  **Never share your password with anyone**, not even with CanMoney staff